

Company name: Amvis Holdings, Inc.  
 Name of representative: Keiichi Shibahara, Representative Director and CEO  
 Securities code: 7071; Tokyo Stock Exchange Prime  
 Inquiries: Tetsuya Nakagawa, Director and CFO

## Notice of Revisions to Our Three-Year Plan, “Amvis 2025”

Amvis Holdings, Inc. (Chuo-ku, Tokyo; Representative Director and CEO: Keiichi Shibahara) announces revision to its three-year plan, “Amvis 2025,” which was released on November 14, 2022.

The figures for FY24 revised forecast remain unchanged from the figures announced in “Consolidated Financial Summary under Japanese GAAP for the Fiscal Year Ended September 30, 2023” released on November 9, 2023. These revisions were made in response to the recent business environment and performance. Details are as described below.

### 1. Revisions to “Amvis 2025”

	FY23		FY24		FY25	
	Initial forecast	Actual	Initial plan	Revised forecast	Initial plan	Revised plan
Net sales (million yen)	30,682	31,985	40,612	42,638	52,360	56,551
EBITDA (million yen)	9,116	9,834	11,441	12,340	14,782	16,605
Operating profit (million yen)	7,872	8,630	9,623	10,500	12,296	13,952
Net profit (million yen)	5,402	6,310	6,525	7,255	8,336	9,527

Note:

EBITDA = operating profit + depreciation + amortization of goodwill + share-based compensation expenses

### 2. Reasons for revisions

We have been promoting business to achieve the targets of our three-year plan, “Amvis 2025,” starting from FY23, while working to solve various social issues with our mission to “Create a vibrant, happy society through medical and health care with an ambitious vision.”

In formulating the plan, we set targets after carefully examining the impact of various factors, including inflation, on business performance. However, in FY23, the first year of the plan, utilization rates at both existing and new facilities remained steady, and the impact of inflation was mitigated through appropriate and timely raise of patient payments, thereby we maintained profitability under the headquarters-focused management system. As a result, all key indicators exceeded the initial forecast. Furthermore, the number of new openings for FY24 is expected to exceed the initial plan.

In light of the above situation, although the future impact of inflation is difficult to predict in some respects, we have revised upwardly our targets for FY24 and FY25 from the initially announced figures.

Note:

Forward-looking statements, such as earnings forecasts, are based on the intent, beliefs and current expectations of the Company and its management with respect to the expected financial condition and results of operations of the Company. Actual performance and results may differ from those forecasts due to various factors.