

[NOTICE: This Consolidated Financial Summary is a translation of the Japanese original for reference purposes only, and in the event of any discrepancy, the Japanese original shall prevail.]

**Consolidated Financial Summary under Japanese GAAP**  
for the First Nine Months of the Fiscal Year Ending September 30, 2023

August 9, 2023

|  |  |
|--|--|
| Company Name: Amvis Holdings, Inc.                                 | Stock Exchange Listings: Tokyo   |
| Code Number: 7071  | URL: <a href="https://www.amvis.com/en/">https://www.amvis.com/en/</a> |
| Representative: Keiichi Shibahara, Representative Director and CEO |  |
| For Inquiry: Tetsuya Nakagawa, Director and CFO                    | TEL: +81-3-6262-5105   |
| Quarterly Securities Report Issue Date: August 9, 2023             | Dividend Payment Date: —   |
| Supplementary Information for Financial Statements: Available      |  |
| Explanatory Meeting to be held: No                                 |  |

(Amounts of less than one million yen are truncated)

**1. Consolidated Financial Results for the First Nine Months of the Fiscal Year Ending September 30, 2023**

(1) Consolidated Operating Results (% represents the change from the same period in the previous fiscal year)

|                   | Net Sales   |      | Operating Profit |      | Ordinary Profit |      | Profit Attributable to Owners of Parent |      |
|-------------------|-------------|------|------------------|------|-----------------|------|---|------|
|                   | million yen | %    | million yen      | %    | million yen     | %    | million yen                             | %    |
| Nine Months Ended |             |      |                  |      |                 |      |   |      |
| June 30, 2023     | 22,999      | 40.2 | 6,176            | 40.4 | 6,137           | 42.0 | 4,614                                   | 51.0 |
| June 30, 2022     | 16,410      | 53.0 | 4,398            | 74.9 | 4,323           | 69.2 | 3,055                                   | 69.1 |

Notes Comprehensive Income

Nine months ended June 30, 2023: 4,614 million yen / 51.0%

Nine months ended June 30, 2022: 3,055 million yen / 69.1%

|                   | Earnings per Share | Diluted Earnings per Share |
|-------------------|--------------------|----------------------------|
| Nine Months Ended | yen                | yen                        |
| June 30, 2023     | 47.13              | 47.03                      |
| June 30, 2022     | 31.46              | 31.15                      |

Notes

Amvis Holdings, Inc. (hereinafter referred to as the "Company") has implemented a 2-for-1 stock split on January 1, 2022 and a 2-for-1 stock split on October 1, 2022. Therefore, earnings per share and diluted earnings per share are calculated as if the stock splits had been implemented at the beginning of the previous fiscal year.

(2) Consolidated Financial Position

|                    | Total Assets | Total Net Assets | Shareholders' Equity Ratio |
|--------------------|--------------|------------------|----------------------------|
| As of              | million yen  | million yen      | %                          |
| June 30, 2023      | 50,866       | 24,820           | 48.8                       |
| September 30, 2022 | 41,767       | 20,458           | 49.0                       |

Reference Shareholders' equity:

As of June 30, 2023: 24,820 million yen

As of September 30, 2022: 20,458 million yen

**2. Dividends on Common Stock**

|  | Dividends per Share |                    |                   |                 |        |
|--|---------------------|--------------------|-------------------|-----------------|--------|
|  | First quarter end   | Second quarter end | Third quarter end | Fiscal year end | Annual |
|  | yen                 | yen                | yen               | yen             | yen    |
| Fiscal Year Ended September 30, 2022             | —                   | 0.00               | —                 | 6.00            | 6.00   |
| Fiscal Year Ending September 30, 2023            | —                   | 0.00               | —                 |                 |        |
| Fiscal Year Ending September 30, 2023 (Forecast) |                     |                    |                   | 3.00            | 3.00   |

Notes

1. Revision of the forecast from most recently announced figures: No

2. The Company has implemented a 2-for-1 stock split on October 1, 2022. Therefore, dividends per share for the fiscal year ended September 30, 2022 is calculated based on the number of shares not taking into account the stock split. If the stock split had been implemented at the beginning of the previous fiscal year, dividends per share for the fiscal year ended September 30, 2022 is 3.00 yen, which is practically the same amount as that for the fiscal year ending September 30, 2023 (Forecast).

### 3. Consolidated Earnings Forecasts for the Fiscal Year Ending September 30, 2023

(% represents the change from the previous fiscal year)

|                                       | Net Sales   |      | Operating Profit |      | Profit Attributable to Owners of Parent |      | Earnings per Share |
|---------------------------------------|-------------|------|------------------|------|---|------|--------------------|
|                                       | million yen | %    | million yen      | %    | million yen                             | %    | yen                |
| Fiscal Year Ending September 30, 2023 | 30,682      | 33.0 | 7,872            | 28.4 | 5,402                                   | 26.2 | 55.22              |

#### Notes

Revision of the forecast from most recently announced figures: No

#### Notes

1. Changes in significant subsidiaries during the period: No
2. Application of special accounting methods for the preparation of the quarterly consolidated financial statements: Yes
3. Changes in accounting policies, accounting estimates and restatement of correction

(A) Changes in accounting policies due to revision of accounting standards: No

(B) Other changes in accounting policies: No

(C) Changes in accounting estimates: No

(D) Restatement of corrections: No

4. Number of shares outstanding (common shares)

(A) Total shares outstanding including treasury shares

|                          |                   |
|--------------------------|-------------------|
| As of June 30, 2023      | 97,950,200 shares |
| As of September 30, 2022 | 97,835,200 shares |

(B) Treasury shares

|                          |            |
|--------------------------|------------|
| As of June 30, 2023      | 912 shares |
| As of September 30, 2022 | 912 shares |

(C) Average outstanding shares

|                                 |                   |
|---------------------------------|-------------------|
| Nine Months Ended June 30, 2023 | 97,900,959 shares |
| Nine Months Ended June 30, 2022 | 97,119,088 shares |

#### Notes

The Company has implemented a 2-for-1 stock split on January 1, 2022 and a 2-for-1 stock split on October 1, 2022. Therefore, total shares outstanding including treasury shares, treasury shares and average outstanding shares are calculated as if the stock splits had been implemented at the beginning of the previous fiscal year.

This report is exempt from the quarterly review procedures by CPAs or Audit firms

#### Notes for using earnings forecasts in this report and others

Disclaimer regarding forward-looking information including appropriate use of forecast financial results

This report contains forward-looking statements, such as earnings forecasts, regarding the intent, beliefs and current expectations of the Company and its management with respect to the expected financial position and results of operations of the Company. Actual performance and results may differ from those forecasts due to various factors.

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1. Quarterly Consolidated Financial Statements and Principal Notes

(1) Quarterly Consolidated Balance Sheets

(Unit: million yen)

|  | As of<br>September 30, 2022 | As of<br>June 30, 2023 |
|--|-----------------------------|------------------------|
| <b>Assets</b>                          |                             |                        |
| Current Assets                         |                             |                        |
| Cash and Deposits                      | 11,342                      | 11,515                 |
| Accounts Receivable                    | 4,786                       | 5,971                  |
| Inventories                            | 11                          | 12                     |
| Other                                  | 512                         | 981                    |
| Allowance for Doubtful Accounts        | (37)                        | (33)                   |
| Total Current Assets                   | 16,614                      | 18,447                 |
| Non-Current Assets                     |                             |                        |
| Property, Plant and Equipment          |                             |                        |
| Buildings and Structures, Net          | 14,322                      | 18,695                 |
| Machinery, Equipment and Vehicles, Net | 7                           | 0                      |
| Tools, Furniture and Fixtures, Net     | 78                          | 63                     |
| Leased Assets, Net                     | 4,519                       | 4,400                  |
| Land                                   | 1,404                       | 1,707                  |
| Construction in Progress               | 2,279                       | 4,330                  |
| Total Property, Plant and Equipment    | 22,612                      | 29,197                 |
| Intangible Assets                      |                             |                        |
| Other                                  | 43                          | 55                     |
| Total Intangible Assets                | 43                          | 55                     |
| Investments and Other Assets           |                             |                        |
| Leasehold and Guarantee Deposits       | 1,623                       | 2,215                  |
| Deferred Tax Assets                    | 406                         | 406                    |
| Other                                  | 444                         | 534                    |
| Total Investments and Other Assets     | 2,475                       | 3,156                  |
| Total Non-Current Assets               | 25,131                      | 32,409                 |
| Deferred Assets                        |                             |                        |
| Share Issuance Cost                    | 21                          | 10                     |
| Total Deferred Assets                  | 21                          | 10                     |
| Total Assets                           | 41,767                      | 50,866                 |

(Unit: million yen)

|   | As of<br>September 30, 2022 | As of<br>June 30, 2023 |
|---|-----------------------------|------------------------|
| <b>Liabilities</b>                                  |                             |                        |
| <b>Current Liabilities</b>                          |                             |                        |
| Accounts Payable                                    | 66                          | 117                    |
| Short-Term Borrowings                               | 1,753                       | 2,351                  |
| Current Portion of Long-Term Borrowings             | 1,645                       | 2,335                  |
| Lease Obligations                                   | 101                         | 104                    |
| Accounts Payable - Other and Accrued Expenses       | 1,400                       | 1,908                  |
| Income Taxes Payable                                | 1,272                       | 984                    |
| Provision for Bonuses                               | 550                         | 914                    |
| Other   | 271                         | 376                    |
| <b>Total Current Liabilities</b>                    | <b>7,063</b>                | <b>9,093</b>           |
| <b>Non-Current Liabilities</b>                      |                             |                        |
| Long-Term Borrowings                                | 9,312                       | 12,010                 |
| Lease Obligations                                   | 4,622                       | 4,543                  |
| Asset Retirement Obligations                        | 255                         | 322                    |
| Net Defined Benefit Liability                       | 10                          | 15                     |
| Other   | 44                          | 59                     |
| <b>Total Non-Current Liabilities</b>                | <b>14,245</b>               | <b>16,952</b>          |
| <b>Total Liabilities</b>                            | <b>21,308</b>               | <b>26,045</b>          |
| <b>Net Assets</b>                                   |                             |                        |
| <b>Shareholders' Equity</b>                         |                             |                        |
| Share Capital                                       | 5,866                       | 54                     |
| Capital Surplus                                     | 5,836                       | 11,690                 |
| Retained Earnings                                   | 8,757                       | 13,078                 |
| Treasury Shares                                     | (1)                         | (1)                    |
| <b>Total Shareholders' Equity</b>                   | <b>20,459</b>               | <b>24,821</b>          |
| <b>Accumulated Other Comprehensive Income</b>       |                             |                        |
| Remeasurements of Defined Benefit Plans             | (0)                         | (0)                    |
| <b>Total Accumulated Other Comprehensive Income</b> | <b>(0)</b>                  | <b>(0)</b>             |
| <b>Total Net Assets</b>                             | <b>20,458</b>               | <b>24,820</b>          |
| <b>Total Liabilities and Net Assets</b>             | <b>41,767</b>               | <b>50,866</b>          |

(2) Quarterly Consolidated Statements of Income and Quarterly Consolidated Statements of Comprehensive Income  
[Quarterly Consolidated Statements of Income]

|  | (Unit: million yen)                |                                    |
|--|------------------------------------|------------------------------------|
|  | Nine Months Ended<br>June 30, 2022 | Nine Months Ended<br>June 30, 2023 |
| Net Sales  | 16,410                             | 22,999                             |
| Cost of Sales                                    | 9,482                              | 13,528                             |
| Gross Profit                                     | 6,927                              | 9,470                              |
| Selling, General and Administrative Expenses     | 2,529                              | 3,294                              |
| Operating Profit                                 | 4,398                              | 6,176                              |
| Non-Operating Income                             |                                    |                                    |
| Subsidy Income                                   | 72                                 | 82                                 |
| Gain on Bad Debts Recovered                      | 1                                  | 1                                  |
| Gain on Sale of Non-Current Assets               | 0                                  | 34                                 |
| Miscellaneous Income                             | 23                                 | 24                                 |
| Total Non-Operating Income                       | 97                                 | 141                                |
| Non-Operating Expenses                           |                                    |                                    |
| Interest Expenses                                | 156                                | 166                                |
| Amortization of Share Issuance Cost              | 15                                 | 11                                 |
| Miscellaneous Loss                               | 0                                  | 2                                  |
| Total Non-Operating Expenses                     | 172                                | 180                                |
| Ordinary Profit                                  | 4,323                              | 6,137                              |
| Extraordinary Income                             |                                    |                                    |
| Gain on Sale of Businesses                       | -                                  | 400                                |
| Total Extraordinary Income                       | -                                  | 400                                |
| Profit before Income Taxes                       | 4,323                              | 6,537                              |
| Income Taxes                                     | 1,268                              | 1,923                              |
| Profit   | 3,055                              | 4,614                              |
| Profit Attributable to Non-Controlling Interests | -                                  | -                                  |
| Profit Attributable to Owners of Parent          | 3,055                              | 4,614                              |

[Quarterly Consolidated Statements of Comprehensive Income]

(Unit: million yen)

|   | Nine Months Ended<br>June 30, 2022 | Nine Months Ended<br>June 30, 2023 |
|---|------------------------------------|------------------------------------|
| Profit                                    | 3,055                              | 4,614                              |
| Other Comprehensive Income                |                                    |                                    |
| Remeasurements of Defined Benefit Plans   | 0                                  | 0                                  |
| Total Other Comprehensive Income          | 0                                  | 0                                  |
| Comprehensive Income                      | 3,055                              | 4,614                              |
| (Details)                                 |                                    |                                    |
| Attributable to Owners of Parent          | 3,055                              | 4,614                              |
| Attributable to Non-Controlling Interests | -                                  | -                                  |

(3) Notes Regarding Quarterly Consolidated Financial Statements

(Going Concern Assumption)

Not applicable.

(Significant Changes in the Amount of Shareholder's Equity)

The Company has reduced the amount of share capital by 5,816 million yen and transferred the entire amount of reduced share capital to other capital surplus on January 31, 2023 based on a resolution of the sixth ordinary general meeting of shareholders on December 23, 2022.

As a result, share capital and capital surplus were 54 million yen and 11,690 million yen respectively, as of June 30, 2023.

(Adoption of Specific Accounting Methods for the Preparation of Quarterly Consolidated Financial Statements)

Tax Expense Calculations

Tax expenses are calculated by multiplying profit before income taxes by an effective tax rate, which are reasonably estimated by applying tax effect accounting to estimated profit before income taxes for the consolidated fiscal year including this nine months.